



Part 1 - Entity and announcement details

1.1 Name of +Entity

SARAMA RESOURCES LTD

1.2 Registered Number Type

ARBN

Registration Number

143964649

1.3 ASX issuer code

SRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

February-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

SRR : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

80,219,091

Total number of +CDIs issued over quoted +securities at end of previous month (B):

79,167,091

Net Difference (A-B)

1,052,000

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSXV

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

SRRAA : OPTION EXPIRING 22-APR-2025 RESTRICTED

Total number of +securities at end of statement month (A)

2,500,000

Total number of +securities at end of previous month (B)

2,500,000

Net Difference (A-B)

0

ASX Security Code and Description

SRRAB : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)

101,203,078

Total number of +securities at end of previous month (B)

102,255,078

Net Difference (A-B)

-1,052,000

Reason for change:

Net Transfer of securities between CDIs and Common Shares as quoted/held on TSXV

ASX Security Code and Description

SRRAF : WARRANTS EXPIRING 23-MAY-2024 EX CAD \$0.30

Total number of +securities at end of statement month (A)

833,333

Total number of +securities at end of previous month (B)

833,333

Net Difference (A-B)

0

ASX Security Code and Description

SRRAG : WARRANTS EXPIRING 23-MAY-2024 EX CAD \$0.60



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
833,333	833,333	0

ASX Security Code and Description

SRRAH : WARRANTS EXPIRING 28-JUL-2024 EX CAD \$0.28

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,863,517	4,863,517	0

ASX Security Code and Description

SRRAI : OPTION EXPIRING 19-JAN-2025 EX CAD \$0.20

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,721,665	2,721,665	0

ASX Security Code and Description

SRRAL : OPTION EXPIRING 13-APR-2026 EX \$0.15

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
6,875,000	6,875,000	0

ASX Security Code and Description

SRRAM : OPTION EXPIRING 20-APR-2026 EX \$0.16

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
6,809,999	6,809,999	0

ASX Security Code and Description

SRRAN : OPTION EXPIRING 14-JUN-2026 EX \$0.15

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,312,180	1,312,180	0

ASX Security Code and Description

SRRAO : OPTION EXPIRING 21-JUN-2026 EX \$0.15

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,812,820	1,812,820	0