



Announcement Summary

Entity name

SARAMA RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 05, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Chess Depositary Interests issued pursuant to completion of the acquisition of a majority interest in the Cosmo Gold project as announced on ASX platform 5 December 2024. The Company did not lodge an Appendix 3B which was the result of an administrative oversight on part of the Company. The Company has taken appropriate remedial action (including an assessment of its current corporate governance policies, which it believes are sufficient) to ensure such a breach does not occur in the future.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRR	CHESS DEPOSITARY INTERESTS 1:1	25,000,000	05/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SARAMA RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

143964649

1.3 ASX issuer code

SRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Chess Depositary Interests issued pursuant to completion of the acquisition of a majority interest in the Cosmo Gold project as announced on ASX platform 5 December 2024. The Company did not lodge an Appendix 3B which was the result of an administrative oversight on part of the Company. The Company has taken appropriate remedial action (including an assessment of its current corporate governance policies, which it believes are sufficient) to ensure such a breach does not occur in the future.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SRR : CHESS DEPOSITARY INTERESTS 1:1

Issue date

5/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Refer to ASX announcement 5 December 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRR : CHESS DEPOSITARY INTERESTS 1:1	261,153,827

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRRAN : OPTION EXPIRING 14-JUN-2026 EX \$0.15	1,312,180
SRRAA : OPTION EXPIRING 22-APR-2025 RESTRICTED	2,500,000
SRRAO : OPTION EXPIRING 21-JUN-2026 EX \$0.15	1,812,820
SRRAI : OPTION EXPIRING 19-JAN-2025 EX CAD \$0.20	2,721,665
SRRAB : ORDINARY FULLY PAID	86,783,988
SRRAP : OPTION EXPIRING 23-JUL-2027 EX \$0.03	9,900,000
SRRAM : OPTION EXPIRING 20-APR-2026 EX \$0.16	6,809,999
SRRAL : OPTION EXPIRING 13-APR-2026 EX \$0.15	6,875,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/9/2024