



Announcement Summary

Entity name

SARAMA RESOURCES LTD

Date of this announcement

Thursday December 05, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	SRRAQ	7,500,000	05/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SARAMA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

143964649

**1.3 ASX issuer code**

SRR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/12/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

**Please specify**

Issue of Unquoted Options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

SRRAQ

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

5/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Appendix G in the Notice of Meeting which sets out the terms of the Options.

URL LINK - chrome-extension://efaidnbmninnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02838259-6A1220416>

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

5/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

OPTION EXPIRING 05-DEC-2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to ASX announcement on 5 December 2024

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued as consideration for the acquisition of a majority interest in the Cosmo Gold project - refer ASX announcement 5 December 2024. The Company did not lodge an Appendix 3B which was the result of an administrative oversight on part of the Company. The Company has taken appropriate remedial action (including an assessment of its current corporate governance policies, which it believes are sufficient) to ensure such a breach does not occur in the future.



Issue details

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**Number of +securities**

7,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

Refer ASX announcement 5 December 2024

**Name of company or asset being acquired**

Majority interest in the Cosmo Gold Project

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRR : CHESS DEPOSITARY INTERESTS 1:1	236,153,827

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRRAN : OPTION EXPIRING 14-JUN-2026 EX \$0.15	1,312,180
SRRAA : OPTION EXPIRING 22-APR-2025 RESTRICTED	2,500,000
SRRAO : OPTION EXPIRING 21-JUN-2026 EX \$0.15	1,812,820
SRRAI : OPTION EXPIRING 19-JAN-2025 EX CAD \$0.20	2,721,665
SRRAB : ORDINARY FULLY PAID	86,783,988
SRRAP : OPTION EXPIRING 23-JUL-2027 EX \$0.03	9,900,000
SRRAM : OPTION EXPIRING 20-APR-2026 EX \$0.16	6,809,999
SRRAL : OPTION EXPIRING 13-APR-2026 EX \$0.15	6,875,000
New class - code to be confirmed : SRRAQ	7,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

11/9/2024