



Announcement Summary

Entity name
SARAMA RESOURCES LTD

Date of this announcement
Friday April 11, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Equity Incentives (Performance Rights)	8,250,000	11/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SARAMA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

143964649

1.3 ASX issuer code

SRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Equity Incentives (Performance Rights)

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Schmiede	Paul Schmiede	3,300,000
John Hamilton	John Hamilton	3,300,000
Luigi Evangelista	Luigi Evangelista	1,650,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02935708-6A1259888&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02601239-6A1123443&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,250,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRR : CHESS DEPOSITARY INTERESTS 1:1	272,151,154

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRRAN : OPTION EXPIRING 14-JUN-2026 EX \$0.15	1,312,180
SRRAA : OPTION EXPIRING 22-APR-2025 RESTRICTED	2,500,000
SRRAO : OPTION EXPIRING 21-JUN-2026 EX \$0.15	1,812,820
SRRAR : OPTION EXPIRING 30-NOV-2028 EX \$0.09	30,666,666
SRRAQ : OPTION EXPIRING 05-DEC-2026 EX \$0.05	7,500,000
SRRAB : ORDINARY FULLY PAID	88,919,367
SRRAP : OPTION EXPIRING 23-JUL-2027 EX \$0.03	9,900,000
SRRAM : OPTION EXPIRING 20-APR-2026 EX \$0.16	6,809,999
SRRAL : OPTION EXPIRING 13-APR-2026 EX \$0.15	6,875,000
New class - code to be confirmed : Unlisted Equity Incentives (Performance Rights)	8,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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