



Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

SARAMA RESOURCES LTD

**1.2 Registered Number Type**

ARBN

**Registration Number**

143964649

**1.3 ASX issuer code**

SRR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/6/2024



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

May-2024

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

SRR : CHESSE DEPOSITARY INTERESTS 1:1

**+CDI Ratio**

1:1

**Total number of +CDIs issued over quoted +securities at end of statement month (A):**

88,188,138

**Total number of +CDIs issued over quoted +securities at end of previous month (B):**

86,069,091

**Net Difference (A-B)**

2,119,047

**Reason for change:****Net transfers of securities between CDIs and**

Common share

**as quoted / held on**

TSXV

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

SRRAB : ORDINARY FULLY PAID

**Total number of +securities at end of statement month (A)**

95,734,031

**Total number of +securities at end of previous month (B)**

97,853,078

**Net Difference (A-B)**

-2,119,047

**Reason for change:**

Net Transfer of securities between CDIs and Common Shares as quoted/held on TSXV

**ASX Security Code and Description**

SRRAA : OPTION EXPIRING 22-APR-2025 RESTRICTED

**Total number of +securities at end of statement month (A)**

2,500,000

**Total number of +securities at end of previous month (B)**

2,500,000

**Net Difference (A-B)**

0

**ASX Security Code and Description**

SRRAH : WARRANTS EXPIRING 28-JUL-2024 EX CAD \$0.28

**Total number of +securities at end of statement month (A)**

4,863,517

**Total number of +securities at end of previous month (B)**

4,863,517

**Net Difference (A-B)**

0

**ASX Security Code and Description**

SRRAI : OPTION EXPIRING 19-JAN-2025 EX CAD \$0.20



---

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
2,721,665	2,721,665	0

**ASX Security Code and Description**

SRRAL : OPTION EXPIRING 13-APR-2026 EX \$0.15

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
6,875,000	6,875,000	0

**ASX Security Code and Description**

SRRAM : OPTION EXPIRING 20-APR-2026 EX \$0.16

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
6,809,999	6,809,999	0

**ASX Security Code and Description**

SRRAN : OPTION EXPIRING 14-JUN-2026 EX \$0.15

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,312,180	1,312,180	0

**ASX Security Code and Description**

SRRAO : OPTION EXPIRING 21-JUN-2026 EX \$0.15

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,812,820	1,812,820	0