



Announcement Summary

Entity name

SARAMA RESOURCES LTD

Date of this announcement

Tuesday February 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-NOV-2028 EX \$0.09	16,666,666	11/02/2025
New class - code to be confirmed	BROKER OPTIONS EXPIRING 30-NOV-2028 EX\$0.09	14,000,000	11/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SARAMA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

143964649

1.3 ASX issuer code

SRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Nov-2024 09:47	New - Proposed issue of securities - SRR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

11/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,666,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities**ASX +security code and description**

new unquoted class of security

Date the +securities the subject of this notification were issued

11/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

14,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

For personal use only



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-NOV-2028 EX \$0.09

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02883631-6A1238713>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09000000

Expiry date

30/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRR : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,666,666

ASX +security code

New class - code to be confirmed

+Security description

BROKER OPTIONS EXPIRING 30-NOV-2028 EX\$0.09

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

11/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02883631-6A1238713>

Options Details

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Expiry date

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Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRR : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

14,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRR : CHESS DEPOSITARY INTERESTS 1:1	259,083,448

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRRAN : OPTION EXPIRING 14-JUN-2026 EX \$0.15	1,312,180
SRRAA : OPTION EXPIRING 22-APR-2025 RESTRICTED	2,500,000
SRRAO : OPTION EXPIRING 21-JUN-2026 EX \$0.15	1,812,820
SRRAQ : OPTION EXPIRING 05-DEC-2026 EX \$0.05	7,500,000
SRRAB : ORDINARY FULLY PAID	88,854,367
SRRAP : OPTION EXPIRING 23-JUL-2027 EX \$0.03	9,900,000
SRRAM : OPTION EXPIRING 20-APR-2026 EX \$0.16	6,809,999
SRRAL : OPTION EXPIRING 13-APR-2026 EX \$0.15	6,875,000
New class - code to be confirmed : OPTION EXPIRING 30-NOV-2028 EX \$0.09	16,666,666
New class - code to be confirmed : BROKER OPTIONS EXPIRING 30-NOV-2028 EX\$0.09	14,000,000